

**City
of
Milwaukee**

City Clerk's Office – License Division
200 E. Wells St., Room 105
Milwaukee, WI 53202
(414) 286-2238
license@milwaukee.gov
Website: www.milwaukee.gov/lobby

PRINCIPAL EXPENSE STATEMENT

Instructions: Complete Lines 1 through 6 of the Principal Expense Statement and any Parts required to be completed pursuant to Line 6. Attach and submit with the expense statement all completed Disclosure of Lobbying Activity forms (ccl-267j), if required. Please be advised that the following are exempt from filing an expense statement: a government department, agency or organization of another political subdivision within the state of Wisconsin, another state, or the federal government.

1. Reporting Period:

- ☐ January 1 through June 30, 20____. Filing Deadline: July 30.
☒ July 1 through December 31, 20 10. Filing Deadline: January 30.

Expense statement must be filed no more than 30 days after the end of each reporting period. There is an additional fee in the amount of \$25 for the late filing of this statement.

2. Name of Principal: Mandel Group, Inc.

3. Principal's Address:
 301 E. Erie Street Milwaukee, WI, 53202

4. Principal's Email Address:

RLincoln@MandelGroup.com

5. Principal's Telephone Number:

(414) 270-2743

6. Indicate whether lobbying expenditures of more or less than \$500 were made in the reporting period and complete the parts and forms indicated.

- ☐ Less than \$500. Complete Part III only.
☒ More than \$500. Complete Parts I through III. Complete and submit with the expense statement a Disclosure of Lobbying Activity form (ccl-267j) for each subject area in which the principal attempted to influence legislative or administrative action.

PART I. Lobbying Expenditures.

\$ \$15,781.50

7. Enter total amount of lobbying expenditures made and obligations incurred for lobbying activities by the principal and all lobbyists for the principal. Include the following in the total amount entered:

- A. Compensation to persons to engage in lobbying.
 B. Lobbying expenditures made and obligations incurred for paid advertising and any other activities conducted for the purpose of urging members of the general public to attempt to influence legislative or administrative action, if the amount exceeds \$500 during the reporting period.

8. If the amount entered in line 7 includes lobbying expenditures and obligations made or incurred by any one lobbyist for the principal which exceeded \$200 during the reporting period, enter in Table 1 below the name and address of the lobbyist and the total amount of the lobbying expenditures made or obligations incurred.

Table 1.

Enter on a separate sheet of paper any additional disclosures relating to Table 1.

| Lobbyist Name | Lobbyist Address | Expenditure Amount |
|-----------------|---|--------------------|
| Bob Monnat | 301 E. Erie Street Milwaukee, WI, 53202 | \$ \$1,350.00 |
| Richard Lincoln | 301 E. Erie Street Milwaukee, WI, 53202 | \$ \$3,300.00 |
| Barry Mandel | 301 E. Erie Street Milwaukee, WI, 53202 | \$ \$3,270.00 |
| Michael Hatch | 777 E. Wisconsin Ave. Milwaukee, WI 53202 | \$ \$5,989.50 |

PART II. Reimbursements.

10. Enter in Table 2 below the name of any city official to whom the principal or any lobbyist for the principal provided reimbursement authorized under s. 303-9-2-a, MCO, and the date and amount reimbursed.

Table 2.

| City Official Name | Date of Reimbursement | Amount of Reimbursement |
|--------------------|-----------------------|-------------------------|
| n/a | | \$ |
| | | \$ |
| | | \$ |
| | | \$ |
| | | \$ |

Enter on a separate sheet of paper any additional disclosures relating to Table 2.

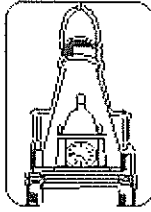
PART III. Certification.

11. I certify that the above is true and correct to the best of my knowledge, information and belief and that I am the principal or person authorized to sign this statement on behalf of the principal.

| | |
|---|---------------|
| Signature: <i>Timothy L. McMurtry, II</i> | Date: 1/25/11 |
| Type or Print Name: Tim McMurtry | |

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp: _____



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DISCLOSURE OF LOBBYING ACTIVITY

Instructions: Complete a separate Disclosure of Lobbying Activity form for each subject area in which the principal attempted to influence legislative or administrative action during the reporting period. Attach and submit with the Principal Expense Statement (form ccl-267d) all completed Disclosure of Lobbying Activity forms.

1. Identify Reporting Period: ☐ January 1 through June 30, 20____.
☒ July 1 through December 31, 20¹⁰__.

2. Enter Name of Principal:

Mandel Group, Inc.

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

- A. Detailed description of subject area:

Real Estate Development, The North End

| B. Date Activity or Lobbying Occurred | C. Activity Conducted or City Official Lobbied | D. Amount of Time Engaged in Lobbying | E. Identity of Specific Legislative or Administrative Action | F. Resources Spent |
|--|--|--|---|--------------------------|
| | See Attached Database | | | |
| | | | | |

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp:

Mandel Group, City of Milwaukee Principal Expense Statement for July thru December 2010

| Date Activity or lobbying occurred | Activity conducted or City official lobbied | Amount of time engaged in lobbying | Identity of specific legislative or administrative action | Resources spent |
|-------------------------------------|---|------------------------------------|---|-------------------|
| Lobbyist: Bob Monnat | | | | |
| 7/22/2010 | Meeting with Alderman Murphy and Alderman Kovac | 1.5 | Real Estate Development, The North End | \$225.00 |
| 8/2/2010 | Meeting with Alderman Murphy, Alderman Kovac and Comptroller Morics | 1.5 | Real Estate Development, The North End | \$225.00 |
| 8/31/2010 | Meeting with Mayor Barrett, Rocky Marcoux & Staff | 2.0 | Real Estate Development, The North End | \$300.00 |
| 9/13/2010 | Meeting with Alderman Kovac and Alderman Bauman | 1.0 | Real Estate Development, The North End | \$150.00 |
| 9/15/2010 | Meeting with DCD Staff | 2.0 | Real Estate Development, The North End | \$300.00 |
| 11/4/2010 | Meeting with Thomas Gartner and Alyssa Remington | 1.0 | Real Estate Development, The North End | \$150.00 |
| Monnat total | | 9.0 | | \$1,350.00 |
| Lobbyist: Richard W. Lincoln | | | | |
| 7/9/2010 | Meeting with Alderman Witkowiak | 1.0 | Real Estate Development, The North End | \$150.00 |
| 7/13/2010 | Meeting with Alderman Hines | 1.0 | Real Estate Development, The North End | \$150.00 |
| 7/22/2010 | Meeting with Aldermen Murphy and Kovac | 1.5 | Real Estate Development, The North End | \$225.00 |
| 8/2/2010 | Meeting with Aldermen Murphy and Kovac, Comptroller Morics | 1.5 | Real Estate Development, The North End | \$225.00 |
| 8/31/2010 | Meeting with Mayor Barrett, Rocky Marcoux and DCD Staff | 2.0 | Real Estate Development, The North End | \$300.00 |
| 9/13/2010 | Meeting with Aldermen Kovac and Bauman | 1.0 | Real Estate Development, The North End | \$150.00 |
| 9/15/2010 | Meeting with DCD Staff | 2.0 | Real Estate Development, The North End | \$300.00 |
| 10/11/2010 | Meeting with Alderman Witkowski | 1.0 | Real Estate Development, The North End | \$150.00 |
| 10/11/2010 | Meeting with Alderman Hamilton | 1.0 | Real Estate Development, The North End | \$150.00 |
| 10/18/2010 | Meeting with Alderman Davis | 1.0 | Real Estate Development, The North End | \$150.00 |
| 10/19/2010 | Meeting with Alderman Puente | 1.0 | Real Estate Development, The North End | \$150.00 |
| 10/20/2010 | Meeting with Alderman Witkowski | 1.5 | Real Estate Development, The North End | \$225.00 |
| 10/21/2010 | Meeting with Alderman Dudzik | 1.0 | Real Estate Development, The North End | \$150.00 |
| 10/29/2010 | Meeting with Concord Group | 3.0 | Real Estate Development, The North End | \$450.00 |
| 11/4/2010 | Meeting with Thomas Gartner and Alyssa Remington | 1.0 | Real Estate Development, The North End | \$150.00 |
| 11/23/2010 | Meeting with Aldermen Kovac and Murphy | 1.5 | Real Estate Development, The North End | \$225.00 |
| Lincoln Total | | 22.0 | | \$3,300.00 |
| Lobbyist: Barry R. Mandel | | | | |
| 7/9/2010 | Meeting with Alderman Witkowiak | 1.0 | Real Estate Development, The North End | \$150.00 |
| 7/13/2010 | Meeting with Alderwoman Cogs | 1.0 | Real Estate Development, The North End | \$150.00 |
| 7/13/2010 | Meeting with Alderman Hines | 1.0 | Real Estate Development, The North End | \$150.00 |
| 7/17/2010 | Meeting with Rocky Marcoux | 1.5 | Real Estate Development, The North End | \$225.00 |
| 7/22/2010 | Meeting with Aldermen Murphy and Kovac | 1.5 | Real Estate Development, The North End | \$225.00 |

| | | | | |
|---------------------|--|-------------|--|-------------------|
| 8/2/2010 | Meeting with Aldermen Murphy and Kovac, Comptroller Morics | 1.5 | Real Estate Development, The North End | \$225.00 |
| 8/31/2010 | Meeting with Mayor Barrett, Rocky Marcoux and DCD Staff | 2.0 | Real Estate Development, The North End | \$300.00 |
| 9/13/2010 | Meeting with Aldermen Kovac and Bauman | 1.0 | Real Estate Development, The North End | \$150.00 |
| 9/21/2010 | Meeting with Comptroller Morics | 1.0 | Real Estate Development, The North End | \$150.00 |
| 9/22/2010 | Phone call with Mayor Barrett | 0.3 | Real Estate Development, The North End | \$45.00 |
| 9/22/2010 | Meeting with Alderman Wade | 1.0 | Real Estate Development, The North End | \$150.00 |
| 9/29/2010 | Meeting with Alderman Hines | 1.5 | Real Estate Development, The North End | \$225.00 |
| 10/4/2010 | Meeting with Alderman Hines | 1.5 | Real Estate Development, The North End | \$225.00 |
| 10/4/2010 | Meeting with Aldermen Murphy and Kovac | 1.5 | Real Estate Development, The North End | \$225.00 |
| 10/7/2010 | Meeting with Alderman Bohl | 1.0 | Real Estate Development, The North End | \$150.00 |
| 10/7/2010 | Meeting with Alderwoman Coggis | 1.0 | Real Estate Development, The North End | \$150.00 |
| 10/8/2010 | Meeting with Alderman Zielinski | 1.0 | Real Estate Development, The North End | \$150.00 |
| 11/23/2010 | Meeting with Aldermen Kovac and Murphy | 1.5 | Real Estate Development, The North End | \$225.00 |
| Mandel Total | | 21.8 | | \$3,270.00 |

Lobbyist: Michael Hatch

| | | | | |
|--------------------|--|------------|--|-------------------|
| 7/21/2010 | Meeting with Rocky Marcoux | 0.1 | Real Estate Development, The North End | \$60.50 |
| 7/22/2010 | Meeting with Aldermen Murphy and Kovac | 1.5 | Real Estate Development, The North End | \$907.50 |
| 8/2/2010 | Meeting with Aldermen Murphy and Kovac, Comptroller Morics | 1.5 | Real Estate Development, The North End | \$907.50 |
| 8/31/2010 | Meeting with Mayor Barrett, Rocky Marcoux and DCD Staff | 2.0 | Real Estate Development, The North End | \$1,210.00 |
| 9/1/2010 | Conference with Thomas Gartner | 0.1 | Real Estate Development, The North End | \$60.50 |
| 9/3/2010 | Correspondence to Thomas Gartner | 0.1 | Real Estate Development, The North End | \$60.50 |
| 9/13/2010 | Meeting with Aldermen Kovac and Bauman | 1.0 | Real Estate Development, The North End | \$605.00 |
| 9/13/2010 | Meeting with Rocky Marcoux | 0.1 | Real Estate Development, The North End | \$60.50 |
| 9/15/2010 | Meeting with DCD Staff | 2.0 | Real Estate Development, The North End | \$1,210.00 |
| 9/20/2010 | Conference with Martha Brown | 0.1 | Real Estate Development, The North End | \$60.50 |
| 11/2/2010 | Conference with Thomas Gartner | 0.1 | Real Estate Development, The North End | \$60.50 |
| 11/4/2010 | Meeting with Thomas Gartner and Alyssa Remington | 1.0 | Real Estate Development, The North End | \$605.00 |
| 11/15/2010 | Correspondence to Thomas Gartner | 0.1 | Real Estate Development, The North End | \$60.50 |
| 12/9/2010 | Correspondence to Mayor Barrett | 0.1 | Real Estate Development, The North End | \$60.50 |
| 12/10/2010 | Correspondence to Rocky Marcoux | 0.1 | Real Estate Development, The North End | \$60.50 |
| Hatch Total | | 9.9 | | \$5,989.50 |

Lobbyist: Tim McMurtry

| | | | | |
|------------|---|-----|--|----------|
| 9/28/2010 | Phone call with Jim Owczarski | 0.6 | Real Estate Development, The North End | \$72.00 |
| 10/4/2010 | Meeting with Alderman Kovac and Alderman Murphy | 1.5 | Real Estate Development, The North End | \$180.00 |
| 10/11/2010 | Meeting with Alderman Witkowski | 1.5 | Real Estate Development, The North End | \$180.00 |
| 10/11/2010 | Meeting with Alderman Hamilton | 1.5 | Real Estate Development, The North End | \$180.00 |

| | | | | |
|-----------------------|---|-------------|--|-------------------|
| 10/14/2010 | Meeting with Alderman Donovan | 1.0 | Real Estate Development, The North End | \$120.00 |
| 10/14/2010 | Meeting with Alderman Kovac | 1.0 | Real Estate Development, The North End | \$120.00 |
| 10/18/2010 | Meeting with Alderman Davis | 1.5 | Real Estate Development, The North End | \$180.00 |
| 10/19/2010 | Meeting with Alderman Puente | 1.0 | Real Estate Development, The North End | \$120.00 |
| 10/21/2010 | Meeting with Alderman Dudzik | 1.5 | Real Estate Development, The North End | \$180.00 |
| 12/9/2010 | Meeting with Alderman Kovac | 1.4 | Real Estate Development, The North End | \$168.00 |
| 12/14/2010 | Phone call with Council President Hines | 0.1 | Real Estate Development, The North End | \$12.00 |
| 12/16/2010 | Meeting with Council President Hines | 1.5 | Real Estate Development, The North End | \$180.00 |
| 12/16/2010 | Meeting with Alderman Bauman | 1.5 | Real Estate Development, The North End | \$180.00 |
| McMurtry Total | | 15.6 | | \$1,872.00 |

Lobbyist: Carl Mueller

| | | | | |
|----------------------|---------------------------------|------------|--|-------------------|
| 8/3/2010 | Meeting with Rocky Marcoux | 0.9 | Real Estate Development, The North End | \$225.00 |
| 8/12/2010 | Meeting with Pat Curley | 0.8 | Real Estate Development, The North End | \$200.00 |
| 8/31/2010 | Meeting with Mayor Barrett | 1.5 | Real Estate Development, The North End | \$375.00 |
| 9/3/2010 | Meeting with Mayor Barrett | 1.4 | Real Estate Development, The North End | \$350.00 |
| 9/30/2010 | Meeting with Alderman Witkowski | 0.7 | Real Estate Development, The North End | \$175.00 |
| 11/23/2010 | Meeting with Pat Curley | 1.0 | Real Estate Development, The North End | \$250.00 |
| 11/29/2010 | Phone call with Alderman Davis | 0.2 | Real Estate Development, The North End | \$50.00 |
| Mueller Total | | 6.5 | | \$1,625.00 |

| | | | | |
|-----------------------------------|-------------|--|--|--------------------|
| Combined Lobbyist Expenses | 84.8 | | | \$15,781.50 |
|-----------------------------------|-------------|--|--|--------------------|

Table 1: Additional Disclosures

| Lobbyist Name | Lobbyist Address | Expenditure Amount |
|------------------|--|-----------------------|
| Tim McMurtry | 1749 N. Prospect Ave. Milwaukee, WI, 53202 | \$1,872.00 |
| Carl Mueller | 1749 N. Prospect Ave. Milwaukee, WI, 53202 | \$1,625.00 |